

Case No: 18-33108 MVL Judge: MICHELLE V. LARSON  
Case Name: ESSENTIAL FINANCIAL EDUCATION, INC.

Trustee Name: DANIEL J. SHERMAN, TRUSTEE  
Date Filed (f) or Converted (c): 09/25/18 (f)  
341(a) Meeting Date: 12/18/18  
Claims Bar Date: 04/10/19

For Period Ending: 01/29/24

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. POSSIBLE PREFERENCE ACTIONS (u)	0.00	1,914,807.70		1,649,831.98	264,975.72

TOTALS (Excluding Unknown Values)

\$0.00

\$1,914,807.70

\$1,649,831.98

Gross Value of Remaining Assets  
\$264,975.72  
(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

ACCOUNTANT EMPLOYED. CLAIMS BEING REVIEWED AND OBJECTIONS TO BE FILED, IF NECESSARY. BECAUSE AGREED PAYMENT ON LARGEST AVOIDANCE ACTION ALLOWS INSTALLMENT PAYMENTS OVER SEVERAL YEARS. ESTIMATED DATE OF TFR IS 12/01/2024

Initial Projected Date of Final Report (TFR): 12/01/19 Current Projected Date of Final Report (TFR): 12/01/24